

Resolution by the Board of Directors of Opus Group AB (publ) on final new share issue terms and condition

On 6 November 2013, the Board of Directors of Opus Group AB resolved, subject to the approval by the General Meeting, on a new share issue, where the Board of Directors, or whomever the Board of Directors may appoint among its members, was authorized to resolve, on 27 November 2013 at the latest, on the maximum amount by which the share capital shall be increased, the maximum number of shares to be issued, the number of existing shares that shall entitle to subscription for a certain number of new shares and the subscription price per share. With reference thereto, the Board of Directors resolves on the following terms and conditions.

1. The company's share capital shall be increased by not more than SEK 359,185.38.
2. A maximum number of 17.959.269 new shares shall be issued.
3. Each (1) existing share entitles to one (1) subscription right. Thirteen (13) subscription rights entitle to subscription for one (1) new share.
4. The subscription price shall be SEK 8.50 for each new share.

Gothenburg on 25 November 2013

The Board of Directors of Opus Group AB (publ)