

## **Resolution by the Board of Directors of Opus Group AB (publ) on a new share issue subject to the approval by the General Meeting**

The Board of Directors of Opus Group AB (publ) resolves, subject to the approval by the General Meeting, on a new share issue on the following terms and conditions.

1. The Board of Directors, or whomever the Board of Directors may appoint among its members, is authorized to resolve, on 27 November 2013 at the latest, on the maximum amount by which the Company's share capital shall be increased, the maximum number of shares to be issued, the number of existing shares that shall entitle to subscription of a certain amount of new shares and the subscription price per each new share.
2. The company's shareholders shall have preferential rights to subscribe for the new shares in proportion to the shares previously held.
3. The record date for entitlement to participate in the new share issue with preferential rights shall be 3 December 2013.
4. In the event that not all shares are subscribed for with preferential rights, the Board of Directors shall resolve on the allotment of shares without the exercise of subscription rights up to the maximum amount of the share issue. In such case, such shares shall be allotted to those who have subscribed for shares by the exercise of subscription rights, irrespective of whether they were shareholders on the record date, *pro rata* in relation to the number of subscription rights each one has exercised for subscription. Any remaining shares shall be allotted those who have provided guarantees for the share issue, *pro rata* in relation to the provided guarantees. In so far as allotment in accordance with the above cannot be executed *pro rata*, allotment shall be made by drawing of lots.
5. Subscription for shares shall be carried out during the period as from 5 December 2013 up to and including 19 December 2013, or, as for guarantors, up to and including 27 December 2013. The Board of Directors shall be entitled to extend the subscription period.
6. Subscription for shares by exercise of subscription rights shall be made through simultaneous cash payment. Subscription without subscription rights shall be made on separate subscription list and shares allotted on such basis shall be paid in cash at the latest three (3) banking days after a notice of allotment has been sent to the subscriber.
7. The new shares shall entitle to dividend as from the first record date for dividend to occur after the registration of the new share issue with the Swedish Companies Registration Office.

The Board of Directors, or whomever the Board of Directors may appoint, shall be authorized to make such minor adjustments of the above resolution as may prove necessary in connection with the registration with the Swedish Companies Registration Office or Euroclear Sweden AB.

Documents pursuant to Chapter 13, Section 6 of the Companies Act have been prepared.

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Gothenburg on 6 November 2013

***The Board of Directors of Opus Group AB (publ)***